

BlueScope Steel Limited Consolidated Financial Headlines

		FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	1H 2018	2H 2018	FY 2018	1H 2019	2H 2019	FY 2019	1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023	2H 2023	FY 2023
Total Revenue ⁽¹⁾	A\$m	7,290	8,007	8,572	9,203	10,758	5,491	6,088	11,578	6,423	6,164	12,586	5,883	5,442	11,324	5,831	7,071	12,902	9,436	9,594	19,030	9,358	8,885	18,243
EBITDA ⁽²⁾ - Reported	A\$m	339	430	640	1,010	1,425	697	1,142	1,840	1,046	708	1,754	556	289	844	772	1,475	2,246	2,514	1,884	4,398	1,156	990	2,146
- Underlying	A\$m	391	538	663	963	1,484	710	934	1,645	1,056	706	1,761	564	534	1,099	773	1,439	2,212	2,461	1,876	4,337	1,172	1,094	2,266
Depreciation & Amortisation	A\$m	(316)	(328)	(343)	(388)	(380)	(187)	(190)	(377)	(206)	(207)	(413)	(262)	(273)	(535)	(242)	(246)	(488)	(257)	(293)	(550)	(321)	(337)	(658)
EBIT ⁽²⁾ - Reported	A\$m	23	102	297	622	1,045	511	952	1,463	840	501	1,341	294	16	310	530	1,229	1,759	2,257	1,592	3,849	834	653	1,487
- Underlying	A\$m	77	217	326	582	1,105	524	745	1,269	850	499	1,348	302	262	564	531	1,193	1,724	2,204	1,583	3,787	851	757	1,608
Borrowing costs	A\$m	(83)	(68)	(77)	(109)	(95)	(41)	(72)	(113)	(28)	(29)	(57)	(38)	(39)	(77)	(38)	(34)	(72)	(38)	(35)	(72)	(39)	(34)	(72)
NPAT - Reported	A\$m	(107)	(82)	136	354	716	441	1,128	1,569	624	392	1,016	186	(89)	97	330	863	1,193	1,644	1,167	2,810	599	410	1,009
- Underlying	A\$m	(2)	77	161	307	652	327	499	826	614	353	966	200	153	353	333	834	1,166	1,573	1,128	2,701	614	484	1,099
Return on invested capital ⁽³⁾	%	1.8%	4.5%	6.4%	9.5%	18.5%	17.2%	20.0%	20.0%	23.9%	19.5%	19.5%	11.2%	7.6%	7.6%	11.0%	24.8%	24.8%	43.7%	41.6%	41.6%	23.4%	14.6%	14.6%
Return on equity ⁽⁴⁾	%	-0.1%	1.9%	3.8%	6.7%	13.5%	12.6%	17.7%	15.3%	18.6%	10.3%	14.4%	5.8%	4.4%	5.1%	10.2%	23.9%	17.2%	37.9%	24.2%	30.7%	12.1%	9.4%	10.7%
Gearing (net debt / net debt plus equity)	%	3.2%	5.5%	5.5%	13.5%	4.0%	4.3%	NA	NA	NA	NA	NA	0.6%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
No. of issued ordinary shares at period end	(millions)	558.2	558.8	565.2	571.3	561.1	556.1	546.9	546.9	533.4	516.5	516.5	505.5	502.6	502.6	503.8	503.8	503.8	490.2	470.6	470.6	464.0	455.6	455.6
Weighted average number of ordinary shares	(millions)	558.2	558.6	561.2	570.1	571.1	561.0	552.6	556.8	541.5	528.3	534.9	511.3	503.2	507.3	503.4	503.8	503.6	499.4	483.8	491.7	467.1	461.2	464.2
Earnings per share (Reported)	¢/s	(19.2)	(14.8)	24.3	62.1	125.3	78.6	204.1	281.8	115.3	74.1	189.9	36.3	(17.7)	19.0	65.6	171.3	237.0	329.1	241.1	571.5	128.2	89.0	217.4
Earnings per share (Adjusted) ⁽⁵⁾	¢/s	(19.1)	(14.8)	24.3	62.1	125.3	78.6	204.1	281.8	115.3	74.1	189.9	36.3	(17.7)	19.0	65.6	171.3	237.0	329.1	241.1	571.5	128.2	89.0	217.4
Dividend per share (Reported)																								
- interim	¢/s	0.0	0.0	3.0	3.0	4.0	6.0		6.0	6.0		6.0	6.0		6.0	6.0		6.0	25.0		25.0	25.0		25.0
- final	¢/s	0.0	0.0	3.0	3.0	5.0		8.0	8.0		8.0	8.0		8.0	8.0		25.0	25.0		25.0		25.0		25.0
Total annual dividends paid (interim & final)	¢/s	0.0	0.0	6.0	6.0	9.0			14.0			14.0			14.0			31.0			50.0			50.0
Special dividends paid	¢/s	0.0	0.0	0.0	0.0	0.0		0.0	0.0		0.0	0.0		0.0	0.0		19.0	19.0		0.0		0.0		0.0
Dividend payout ratio ⁽⁶⁾	%	0%	0%	25%	10%	7%			5%			7%			74%			21%			9%			23%
Dividend per share (Adjusted) ⁽⁷⁾																								
- interim	¢/s	0.0	0.0	3.0	3.0	4.0	6.0		6.0	6.0		6.0	6.0		6.0	6.0		6.0	25.0		25.0	25.0		25.0
- final	¢/s	0.0	0.0	3.0	3.0	5.0		8.0	8.0		8.0	8.0		8.0	8.0		25.0	25.0		25.0		25.0		25.0
Total annual dividends paid (interim & final)	¢/s	0.0	0.0	6.0	6.0	9.0			14.0			14.0			14.0			31.0			50.0			50.0
Special dividends paid	¢/s	0.0	0.0	0.0	0.0	0.0		0.0	0.0		0.0	0.0		0.0	0.0		19.0	19.0		0.0		0.0		0.0

(1) Excludes the company's 50% share of North Star BlueScope Steel revenue until 30 October 2015. Includes revenue other than sales revenue. Includes revenue from discontinued businesses - that is, total revenue has not been restated for sale or closure of any businesses after that date.

(2) Includes 50% share of net profit from North Star BlueScope Steel until 30 October 2015, and 100% consolidated profit thereafter.

(3) Return on invested capital is defined as last twelve months' underlying earnings before interest and tax over average monthly capital employed (13 month average).

(Note that previous representations of half year ROIC figures were calculated as six month underlying EBIT annualised over seven month average capital employed).

(4) Return on equity is defined as underlying net profit after tax attributable to shareholders over average monthly shareholders' equity (13 month average for full year). For half years it reflects annualised net profit after tax attributable to shareholders over average monthly shareholders' equity (7 month average).

(5) In accordance with AASB 133 Earnings per Share, comparative earnings per share calculations have been restated for:

- the bonus element of the one-for-one share rights issue undertaken in May and June 2009,
- the four-for-five share rights issue undertaken in December 2011,
- the six for one share consolidation undertaken in December 2012,
- adjustments required in applying the revised AASB119 Employee Benefits standard in 2013.

(6) Total dividends per share times weighted average number of ordinary shares divided by NPAT.

(7) Dividends per share adjusted for December 2012 share consolidation, and to reflect deemed 'bonus component' of the May 2009 and November 2011 entitlement offers

Underlying results are re-stated for all periods for re-classifications of any businesses to discontinued.

- businesses re-classified to discontinued - Lysaght Taiwan (2006), Packaging Products (2006), Vistawall (2007), Metl-Span (2012), Building Solutions Australia (2015), Taharoa Export Iron Sands (2017), Buildings Asean (2018)

BlueScope Steel Limited - Segment Reported Earnings
Reported Sales Revenue - A\$m

Segment	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	4,202	4,522	4,792	4,437	4,919	2,566	2,857	5,423	2,870	2,838	5,708	2,692	2,726	5,418	2,740	3,109	5,849	3,963	4,266	8,229	4,090	3,841	7,930
North Star	-	-	-	847	1,701	861	1,063	1,924	1,265	1,111	2,376	865	848	1,713	786	1,592	2,378	2,437	2,058	4,495	1,634	1,846	3,480
Buildings & Coated Products North America	1,226	1,348	1,600	1,697	1,856	883	970	1,853	1,001	983	1,984	1,023	902	1,925	989	1,014	2,003	1,469	1,511	2,980	1,904	1,737	3,641
Coated Products Asia	1,470	1,594	1,555	1,612	1,699	913	956	1,869	1,019	969	1,987	1,044	860	1,904	1,040	1,107	2,147	1,365	1,406	2,771	1,434	1,197	2,631
New Zealand and Pacific Steel Products	681	738	914	772	748	387	447	834	464	425	888	420	372	792	436	458	894	518	607	1,125	462	501	963
Corporate & Group	-	-	-	-	-	-	-	-	-	-	-	-	-	0	-	-	0	-	-	0	-	-	0
Inter-segment	(468)	(526)	(480)	(378)	(377)	(155)	(240)	(396)	(218)	(189)	(407)	(184)	(284)	(467)	(173)	(224)	(398)	(332)	(276)	(608)	(198)	(271)	(469)
Continuing Businesses	7,111	7,677	8,381	8,988	10,544	5,453	6,054	11,507	6,400	6,135	12,535	5,861	5,424	11,285	5,817	7,056	12,873	9,419	9,572	18,991	9,324	8,851	18,174
Discontinued Businesses	195	337	191	212	206	28	24	52	9	4	13	0	(0)	(0)	0	0	0	0	0	0	0	0	0
Inter-segment	(31)	(33)	(20)	(17)	(15)	(5)	(4)	(9)	(2)	(0)	(3)	0	(0)	(0)	0	(0)	(0)	0	(0)	0	0	0	0
Sales Revenue	7,274	7,981	8,552	9,183	10,735	5,476	6,073	11,550	6,407	6,138	12,546	5,861	5,424	11,284	5,817	7,056	12,873	9,419	9,572	18,991	9,324	8,851	18,174
Other Revenue	16	26	19	20	22	14	14	29	16	25	41	22	18	40	14	15	29	18	22	39	34	34	68
Total Revenue	7,290	8,007	8,572	9,203	10,758	5,491	6,088	11,578	6,423	6,164	12,586	5,883	5,442	11,324	5,831	7,071	12,902	9,436	9,594	19,030	9,358	8,885	18,243

Reported EBITDA - A\$m

Segment	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	105	73	318	265	638	351	635	985	424	315	739	266	317	583	400	562	962	836	773	1,609	446	391	837
North Star	67	102	107	888	488	173	313	486	441	274	716	147	110	257	101	638	739	1,258	722	1,980	250	305	555
Buildings & Coated Products North America	19	42	79	96	166	76	105	182	71	66	136	55	29	84	129	162	291	211	180	391	303	277	580
Coated Products Asia	143	215	164	196	76	107	67	174	72	1	73	112	77	189	146	116	262	139	138	277	102	71	173
New Zealand and Pacific Steel Products	81	79	52	(151)	129	63	93	156	97	32	129	40	(188)	(148)	65	95	160	151	143	293	101	60	160
Corporate & Group	(66)	(87)	(64)	(92)	(93)	(54)	(54)	(108)	(53)	12	(41)	(65)	(58)	(123)	(70)	(65)	(136)	(81)	(78)	(158)	(82)	(102)	(184)
Inter-segment	(1)	2	0	(1)	1	(5)	(6)	(11)	(1)	5	4	8	(2)	6	(6)	(35)	(41)	(2)	6	4	33	(17)	16
Continuing Businesses	348	426	656	1,201	1,406	711	1,153	1,864	1,051	705	1,756	563	287	849	765	1,472	2,237	2,513	1,883	4,395	1,153	984	2,137
Discontinued Businesses	(9)	4	(17)	(191)	19	(14)	(11)	(24)	(5)	3	(2)	(7)	2	(5)	3	10	2	1	3	2	2	6	9
Inter-segment	0	(0)	0	0	0	0	0	0	(0)	(0)	(0)	0	(0)	(0)	0	(0)	0	0	0	0	0	0	0
Reported EBITDA	339	430	640	1,010	1,425	697	1,142	1,840	1,046	708	1,754	556	289	844	772	1,475	2,246	2,514	1,884	4,398	1,156	990	2,146

Reported EBITDA Margin - %

Segment	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	3%	2%	7%	6%	13%	14%	22%	18%	15%	11%	13%	10%	12%	11%	15%	18%	16%	21%	18%	20%	11%	10%	11%
North Star	-	-	-	105%	29%	20%	29%	25%	35%	25%	30%	17%	13%	15%	13%	40%	31%	52%	35%	44%	15%	17%	16%
Buildings & Coated Products North America	2%	3%	5%	6%	9%	9%	11%	10%	7%	7%	7%	5%	3%	4%	13%	16%	15%	14%	12%	13%	16%	16%	16%
Coated Products Asia	10%	13%	11%	12%	4%	12%	7%	9%	7%	0%	4%	11%	9%	10%	14%	10%	12%	10%	10%	10%	7%	6%	7%
New Zealand and Pacific Steel Products	12%	11%	6%	-20%	17%	16%	21%	19%	21%	8%	15%	9%	-50%	-19%	15%	21%	18%	29%	24%	26%	22%	12%	17%
Continuing Businesses	5%	6%	8%	13%	13%	13%	19%	16%	16%	11%	14%	10%	5%	8%	13%	21%	17%	27%	20%	23%	12%	11%	12%
Discontinued Businesses																							
Reported EBITDA Margin	5%	5%	7%	11%	13%	13%	19%	16%	16%	12%	14%	9%	5%	7%	13%	21%	17%	27%	20%	23%	12%	11%	12%

Reported EBIT - A\$m

Segment	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	(85)	(116)	128	78	460	262	542	803	319	209	528	128	177	305	259	415	674	688	610	1,298	274	218	492
North Star	67	102	107	847	433	145	285	431	412	243	655	114	74	188	68	607	675	1,222	666	1,888	195	238	433
Buildings & Coated Products North America	(10)	11	46	59	129	58	87	145	52	46	99	30	4	34	108	141	250	190	158	348	265	238	503
Coated Products Asia	96	162	105	128	10	78	39	117	44	(25)	19	74	37	111	109	81	190	102	100	203	62	30	92
New Zealand and Pacific Steel Products	34	31	(4)	(202)	87	41	71	112	72	9	81	13	(219)	(206)	56	83	138	137	128	265	86	43	129
Corporate & Group	(66)	(87)	(64)	(92)	(93)	(54)	(55)	(109)	(53)	12	(41)	(66)	(58)	(124)	(71)	(66)	(137)	(81)	(79)	(160)	(83)	(103)	(186)
Inter-segment	(1)	2	0	(1)	1	(4)	(6)	(11)	(1)	4	4	8	(2)	7	(6)	(35)	(41)	(2)	6	4	34	(17)	16
Continuing Businesses	35	105	319	817	1,027	525	963	1,488	845	498	1,343	301	14	314	523	1,226	1,749	2,256	1,590	3,846	832	647	1,479
Discontinued Businesses	(12)	(2)	(22)	(195)	18	(14)	(11)	(25)	(5)	3	(2)	(7)	2	(5)	7	3	10	2	1	3	2	6	9
Inter-segment	0	(0)	0	(0)	0	0	0	0	0	0	0	(0)	0	0	(0)	0	(0)	0	0	0	0	0	0
Reported EBIT	23	102	297	622	1,045	511	952	1,463	840	501	1,341	294	16	310	530	1,229	1,759	2,257	1,592	3,849	834	653	1,487

Reported EBIT Margin - %

Segment	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	-2%	-3%	3%	2%	9%	10%	19%	15%	11%	7%	9%	5%	7%	6%	9%	13%	12%	17%	14%	16%	7%	6%	6%
North Star	-	-	-	100%	25%	17%	27%	22%	33%	22%	28%	13%	9%	11%	9%	38%	28%	50%	32%	42%	12%	13%	12%
Buildings & Coated Products North America	-1%	1%	3%	3%	7%	7%	9%	8%	5%	5%	5%	3%	0%	2%	11%	14%	12%	13%	10%	12%	14%	14%	14%
Coated Products Asia	7%	10%	7%	8%	1%	8%	4%	6%	4%	-3%	1%	7%	4%	6%	10%	7%	9%	8%	7%	7%	4%	2%	3%
New Zealand and Pacific Steel Products	5%	4%	0%	-26%	12%	11%	16%	13%	16%	2%	9%	3%	-59%	-26%	13%	18%	15%	27%	21%	24%	19%	9%	13%
Continuing Businesses	0%	1%	4%	9%	10%	10%	16%	13%															

BlueScope Steel Limited - Segment Underlying Earnings
Underlying EBITDA - A\$m

	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
Segment	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	136	236	339	549	638	351	419	769	424	323	747	266	317	583	400	562	962	836	773	1,609	446	436	882
North Star	67	105	107	184	462	173	313	486	441	274	716	148	111	259	103	639	741	1,265	727	1,992	257	308	565
Buildings & Coated Products North America	28	50	70	100	174	77	103	180	71	58	128	55	72	128	130	136	266	202	191	394	315	288	604
Coated Products Asia	143	144	162	201	195	105	67	172	77	74	151	113	81	194	148	119	267	139	100	240	102	121	223
New Zealand and Pacific Steel Products	81	80	49	11	103	63	93	156	97	32	129	40	13	52	67	84	152	100	157	257	101	60	160
Corporate & Group	(62)	(80)	(64)	(81)	(89)	(54)	(54)	(108)	(53)	(60)	(113)	(65)	(58)	(123)	(70)	(65)	(136)	(79)	(79)	(158)	(82)	(102)	(184)
Inter-segment	(1)	2	0	(1)	1	(5)	(6)	(11)	(1)	4	4	8	(2)	7	(6)	(36)	(41)	(2)	6	4	33	(17)	16
Continuing Businesses	390	538	663	963	1,484	710	934	1,645	1,056	706	1,761	564	534	1,099	773	1,439	2,212	2,461	1,876	4,337	1,172	1,094	2,266
Discontinued Businesses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Inter-segment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Underlying EBITDA	391	538	663	963	1,484	710	934	1,645	1,056	706	1,761	564	534	1,099	773	1,439	2,212	2,461	1,876	4,337	1,172	1,094	2,266

Underlying EBITDA Margin - %

	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
Segment	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	3%	5%	7%	12%	13%	14%	15%	14%	15%	11%	13%	10%	12%	11%	15%	18%	16%	21%	18%	20%	11%	11%	11%
North Star	-	-	-	22%	27%	20%	29%	25%	35%	25%	30%	17%	13%	15%	13%	40%	31%	52%	35%	44%	16%	17%	16%
Buildings & Coated Products North America	2%	4%	4%	6%	9%	9%	11%	10%	7%	6%	6%	5%	8%	7%	13%	13%	13%	14%	13%	13%	17%	17%	17%
Coated Products Asia	10%	9%	10%	12%	12%	12%	7%	9%	8%	8%	8%	11%	9%	10%	14%	11%	12%	10%	7%	9%	7%	10%	8%
New Zealand and Pacific Steel Products	12%	11%	5%	1%	14%	16%	21%	19%	21%	8%	15%	9%	3%	7%	15%	18%	17%	19%	26%	23%	22%	12%	17%
Continuing Businesses	5%	7%	8%	11%	14%	13%	15%	14%	16%	12%	14%	10%	10%	10%	13%	20%	17%	26%	20%	23%	13%	12%	12%

Underlying EBIT - A\$m

	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
Segment	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	(55)	48	150	361	459	262	326	587	319	216	535	128	177	305	259	415	674	688	610	1,298	274	263	537
North Star	67	105	107	147	407	145	285	431	412	243	655	115	75	190	70	608	677	1,229	672	1,900	202	242	443
Buildings & Coated Products North America	(1)	19	36	63	137	59	85	144	52	39	91	30	47	77	110	115	225	182	170	351	277	250	527
Coated Products Asia	96	92	103	133	130	76	39	115	49	48	97	75	41	115	111	84	195	102	63	166	62	80	142
New Zealand and Pacific Steel Products	34	32	(7)	(40)	61	41	71	112	72	9	81	13	(19)	(6)	57	73	130	86	142	229	86	43	129
Corporate & Group	(63)	(80)	(65)	(81)	(89)	(54)	(55)	(109)	(53)	(61)	(114)	(66)	(58)	(124)	(71)	(66)	(137)	(80)	(80)	(160)	(83)	(103)	(186)
Inter-segment	(1)	2	0	(1)	1	(5)	(6)	(11)	(1)	4	4	8	(2)	6	(6)	(35)	(41)	(2)	6	4	34	(17)	16
Continuing Businesses	77	217	326	582	1,105	524	745	1,269	850	499	1,348	302	262	564	531	1,193	1,724	2,204	1,583	3,787	851	757	1,608
Discontinued Businesses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Inter-segment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Underlying EBIT	77	217	326	582	1,105	524	745	1,269	850	499	1,348	302	262	564	531	1,193	1,724	2,204	1,583	3,787	851	757	1,608

Underlying EBIT Margin - %

	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
Segment	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	-1%	1%	3%	8%	9%	10%	11%	11%	11%	8%	9%	5%	7%	6%	9%	13%	12%	17%	14%	16%	7%	7%	7%
North Star	-	-	-	17%	24%	17%	27%	22%	33%	22%	28%	13%	9%	11%	9%	38%	28%	50%	33%	42%	12%	13%	13%
Buildings & Coated Products North America	0%	1%	2%	4%	7%	7%	9%	8%	5%	4%	5%	3%	5%	4%	11%	11%	11%	12%	11%	12%	15%	14%	14%
Coated Products Asia	7%	6%	7%	8%	8%	8%	4%	6%	5%	5%	5%	7%	5%	6%	11%	8%	9%	8%	4%	6%	4%	7%	5%
New Zealand and Pacific Steel Products	5%	4%	-1%	-5%	8%	11%	16%	13%	16%	2%	9%	3%	-5%	-1%	13%	16%	15%	17%	23%	20%	19%	9%	13%
Continuing Businesses	1%	3%	4%	6%	10%	10%	12%	11%	13%	8%	11%	5%	5%	5%	9%	17%	13%	23%	17%	20%	9%	9%	9%

BlueScope Steel Limited - Segment Net Operating Assets (pre tax) and Underlying ROIC
Net Operating Assets (pre tax) - A\$m

	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
Segment	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	2,399	2,533	2,433	2,089	2,141	2,238	2,479	2,479	2,488	2,230	2,230	2,667	2,626	2,626	2,779	2,975	2,975	3,409	3,695	3,695	3,495	3,466	3,466
North Star	95	103	113	1,862	1,736	1,750	1,821	1,821	1,931	1,850	1,850	1,959	2,059	2,059	2,056	2,374	2,374	3,078	3,319	3,319	3,487	3,562	3,562
Buildings & Coated Products North America	613	579	694	630	660	664	721	721	847	911	911	933	895	895	712	810	810	1,082	1,928	1,928	1,863	1,891	1,891
Coated Products Asia	865	846	1,019	973	884	1,067	1,094	1,094	1,196	1,127	1,127	1,187	1,109	1,109	986	965	965	1,176	1,170	1,170	1,162	998	998
New Zealand and Pacific Steel Products	401	562	531	200	336	335	346	346	294	264	264	320	(3)	(3)	111	289	289	420	531	531	764	821	821
Corporate & Group	(25)	(32)	(10)	6	31	17	76	76	96	28	28	33	30	30	16	108	108	115	61	61	44	99	99
Inter-segment	(3)	(1)	(1)	(2)	(1)	(6)	(12)	(12)	(13)	(8)	(8)	(0)	(2)	(2)	(8)	(43)	(43)	(46)	(40)	(40)	(6)	(23)	(23)
Continuing Businesses	4,345	4,590	4,779	5,757	5,787	6,066	6,525	6,525	6,840	6,402	6,402	7,099	6,714	6,714	6,652	7,478	7,478	9,233	10,665	10,665	10,808	10,814	10,814
Discontinued Businesses	96	73	108	(7)	16	14	13	13	16	15	15	10	10	10	13	15	15	13	14	14	13	13	13
Inter-segment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pre-Tax Net Operating Assets	4,441	4,664	4,888	5,750	5,803	6,080	6,538	6,538	6,856	6,417	6,417	7,110	6,724	6,724	6,665	7,493	7,493	9,247	10,679	10,679	10,822	10,827	10,827

Underlying Return on Invested Capital (ROIC)

	FY	FY	FY	FY	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY	1H	2H	FY
Segment	2013	2014	2015	2016	2017	2018	2018	2018	2019	2019	2019	2020	2020	2020	2021	2021	2021	2022	2022	2022	2023	2023	2023
Australian Steel Products	-2.3%	1.9%	5.8%	15.3%	20.5%	20.6%	24.6%	24.6%	25.5%	20.5%	20.5%	12.7%	11.0%	11.0%	15.6%	23.6%	23.6%	35.3%	37.1%	37.1%	23.7%	14.4%	14.4%
North Star	78.0%	100.8%	91.0%	10.3%	22.4%	19.3%	24.8%	24.8%	39.0%	35.4%	35.4%	18.6%	9.3%	9.3%	6.9%	31.6%	31.6%	76.1%	66.7%	66.7%	26.6%	12.6%	12.6%
Buildings & Coated Products North America	-0.3%	3.2%	5.4%	8.6%	20.2%	15.3%	20.6%	20.6%	18.5%	10.7%	10.7%	7.3%	7.8%	7.8%	17.2%	28.1%	28.1%	34.3%	32.5%	32.5%	28.9%	27.7%	27.7%
Coated Products Asia	11.7%	10.1%	10.1%	12.2%	13.3%	13.5%	10.8%	10.8%	7.7%	8.1%	8.1%	10.0%	9.4%	9.4%	13.1%	19.0%	19.0%	17.8%	14.3%	14.3%	10.4%	12.4%	12.4%
New Zealand and Pacific Steel Products	10.0%	6.4%	-1.1%	-9.2%	26.7%	30.2%	31.6%	31.6%	39.6%	24.1%	24.1%	7.1%	-2.0%	-2.0%	23.0%	146.3%	146.3%	61.7%	54.7%	54.7%	40.7%	18.0%	18.0%
Corporate & Group	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Inter-segment	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Continuing Businesses	1.8%	4.7%	6.5%	9.6%	18.5%	17.3%	20.1%	20.1%	23.9%	19.6%	19.6%	11.2%	7.7%	7.7%	11.1%	24.9%	24.9%	43.8%	41.7%	41.7%	23.4%	14.6%	14.6%
Discontinued Businesses	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
BlueScope Total	1.8%	4.5%	6.4%	9.5%	18.5%	17.2%	20.0%	20.0%	23.9%	19.5%	19.5%	11.2%	7.6%	7.6%	11.0%	24.8%	24.8%	43.7%	41.6%	41.6%	23.4%	14.6%	14.6%

Note: Above ROIC calculated as last twelve months' underlying earnings before interest and tax over average monthly capital employed (13 month average).

BlueScope Steel Limited - Segment Capital & Investment Expenditure
Capital & Investment Expenditure - A\$m

Segment	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	1H 2018	2H 2018	FY 2018	1H 2019	2H 2019	FY 2019	1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023	2H 2023	FY 2023
Australian Steel Products	156	296	173	164	206	65	105	170	77	125	201	99	132	231	75	136	211	95	176	270	179	261	441
North Star	2	2	3	22	38	16	10	27	14	28	41	98	139	238	312	229	541	504	128	631	177	44	221
Buildings & Coated Products North America	30	24	37	26	30	9	25	34	16	34	50	17	17	34	7	22	29	41	754	795	19	28	47
Coated Products Asia	57	40	65	49	59	74	46	121	26	91	117	12	20	33	12	19	31	12	33	45	14	32	45
New Zealand and Pacific Steel Products	(24)	152	99	42	38	16	21	37	56	24	81	32	20	53	9	31	41	25	36	61	34	59	93
Corporate & Group	(0)	19	1	1,009	0	(1)	1	0	1	1	2	3	(0)	3	1	1	2	0	2	2	4	5	9
Inter-segment	(11)	(0)	0	(0)	(0)	0	(0)	0	(0)	(1)	(1)	0	(0)	(0)	(2)	(0)	(2)	(2)	0	(2)	(1)	0	(1)
Continuing Businesses	211	532	377	1,311	371	179	210	389	189	301	490	262	328	591	413	438	851	674	1,127	1,801	425	430	855
Discontinued Businesses	104	24	13	31	12	(0)	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Inter-segment	(1)	(0)	0	0	0	(0)	0	(0)	0	(1)	(1)	0	0	0	0	0	0	0	0	0	0	0	0
Capital & Investment Expenditure	314	556	390	1,342	383	179	210	389	189	300	489	262	328	591	413	438	851	674	1,127	1,801	425	430	855
Asset Sales	(8)	(23)	(29)	(48)	(30)	(11)	(5)	(15)	0	(86)	(86)	(12)	5	(7)	(1)	(1)	(2)	(2)	(0)	(2)	(2)	(4)	(5)
Capitalised Interest ⁽¹⁾																							
Other (incl. Capital creditor movements)	3	(95)	50	(4)	55	34	(27)	7	26	(40)	(15)	14	(27)	(13)	(114)	23	(91)	(2)	(37)	(39)	96	34	130
Net Investing Cash Flows	310	438	411	1,290	408	201	179	380	215	173	388	264	306	570	298	459	757	670	1,090	1,760	519	460	979

(1) From 1H 2012, capitalised interest is included in the segment expenditure numbers.

BlueScope Steel Limited - Segment Production & Despatches

000 Tonnes	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	1H 2018	2H 2018	FY 2018	1H 2019	2H 2019	FY 2019	1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023	2H 2023	FY 2023
Australian Steel Products																							
Raw Steel Production	2,629	2,481	2,573	2,800	3,096	1,574	1,584	3,158	1,526	1,511	3,037	1,536	1,477	3,013	1,617	1,592	3,210	1,647	1,610	3,257	1,598	1,621	3,219
Steel Despatches (External & Internal)																							
- Domestic - Slab	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- HRC	506	479	434	486	506	282	299	581	302	254	556	269	279	548	286	338	625	373	319	692	250	301	550
- Plate	250	234	199	211	262	146	150	296	145	135	280	160	152	312	146	163	309	170	139	309	162	131	292
- Other ⁽¹⁾	1,030	1,196	1,201	1,311	1,341	669	659	1,328	660	616	1,275	646	662	1,309	744	810	1,554	784	726	1,511	677	733	1,410
- Sub-total dom despatches ex-mill	1,786	1,909	1,833	2,009	2,110	1,096	1,108	2,205	1,107	1,004	2,111	1,076	1,093	2,169	1,176	1,311	2,488	1,328	1,184	2,512	1,088	1,164	2,252
- Channel despatches of ext sourced prod	280	254	259	183	144	83	80	163	80	60	139	62	56	118	73	82	155	93	94	188	71	52	123
- Total	2,066	2,163	2,092	2,191	2,254	1,179	1,188	2,367	1,187	1,064	2,251	1,138	1,149	2,287	1,250	1,394	2,643	1,421	1,278	2,699	1,159	1,216	2,375
- Export - Slab	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	62	89	243
- HRC	608	292	589	415	403	79	185	264	81	312	393	40	143	183	126	2	128	14	159	173	280	120	307
- Plate	17	12	24	25	24	19	12	31	17	10	27	12	7	20	11	9	20	14	5	19	11	43	53
- Other ⁽¹⁾	205	182	185	253	409	237	227	452	180	261	442	208	232	439	208	146	354	132	130	263	164	177	341
- Sub-total dom despatches ex-mill	832	486	798	693	835	335	424	747	279	583	862	260	382	641	346	156	502	161	294	455	516	428	944
- Channel despatches of ext sourced prod	8	6	3	2	2	1	1	2	1	2	3	1	5	6	1	1	2	1	1	2	3	2	6
- Total	840	491	802	696	837	336	426	749	280	585	865	261	386	647	347	157	503	162	295	457	519	431	950
ASP Total Steel Despatches	2,906	2,654	2,894	2,887	3,091	1,515	1,601	3,117	1,467	1,649	3,116	1,398	1,536	2,934	1,596	1,550	3,146	1,583	1,574	3,156	1,678	1,647	3,325
North Star																							
Raw Steel Production	1,009	1,013	1,031	1,711	2,141	1,087	1,068	2,155	1,083	1,075	2,158	1,066	1,029	2,095	1,057	1,068	2,125	1,075	1,016	2,091	1,144	1,283	2,427
Marketable Coil Production	984	988	1,006	1,672	2,091	1,063	1,045	2,109	1,059	1,052	2,110	1,041	1,007	2,047	1,034	1,042	2,076	1,051	992	2,043	1,118	1,254	2,371
Steel Despatches (External & Internal)																							
- Domestic	983	988	1,009	1,678	2,093	1,038	1,067	2,105	1,036	1,074	2,110	1,029	1,015	2,044	1,025	1,058	2,083	1,016	1,027	2,043	1,089	1,265	2,354
- Export	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total steel despatches	983	988	1,009	1,678	2,093	1,038	1,067	2,105	1,036	1,074	2,110	1,029	1,015	2,044	1,025	1,058	2,083	1,016	1,027	2,043	1,089	1,265	2,354
Buildings & Coated Products North America																							
Steel Despatches (External & Internal)																							
- Domestic	577	565	558	566	586	291	294	586	276	266	542	286	257	543	268	299	566	292	266	558	481	461	942
- Export	27	22	15	10	7	4	6	10	1	0	1	-	-	-	-	40	40	20	17	37	10	8	18
Total steel despatches	603	587	573	576	593	295	300	595	277	266	542	286	257	543	268	339	606	312	283	595	491	469	960
Coated Products Asia																							
Steel Despatches (External & Internal)																							
- Domestic	1,132	1,203	1,148	1,279	1,315	654	649	1,303	646	624	1,270	640	534	1,174	692	693	1,385	662	694	1,356	733	655	1,388
- Export	71	65	53	36	75	26	29	55	24	19	43	23	24	47	32	28	60	44	36	79	22	23	45
Total steel despatches	1,203	1,268	1,200	1,316	1,390	680	678	1,359	670	643	1,313	663	559	1,221	724	721	1,444	706	729	1,435	755	678	1,432
New Zealand & Pacific Steel Products																							
Raw Steel Production	626	591	611	554	631	331	327	658	325	335	660	332	251	584	347	322	669	324	307	630	263	264	528
NZ Steel (flat products) (External & Internal)																							
- Domestic	255	271	261	258	271	132	128	260	147	127	274	146	107	252	145	154	299	133	142	275	108	106	214
- Export	323	315	260	206	129	56	117	172	68	76	144	76	104	180	70	46	116	40	79	150	26	67	83
Total NZ Steel Despatches	578	586	520	464	400	188	245	432	215	204	418	222	210	432	215	200	415	174	221	425	134	174	298
Pacific Steel (long products)																							
- Domestic	-	12	173	169	183	98	86	183	92	96	188	85	72	157	107	103	210	109	112	221	77	86	163
- Export	-	10	89	64	22	23	12	35	1	1	1	8	4	12	1	2	3	1	0	1	5	11	16
Total Pacific Steel Despatches	-	23	262	234	205	120	98	218	93	96	189	93	76	169	108	105	213	110	112	222	83	97	179
Discontinued Businesses																							
Steel Despatches (External & Internal)																							
- Domestic	39	41	37	32	35	9	7	17	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-
- Export	2	2	1	0	1	1	1	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total steel despatches	41	42	38	32	36	10	8	18	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany Eliminations																							
Steel Despatches (Internal)																							
- Domestic	(15)	(17)	(13)	(9)	(8)	(3)	(1)	(4)	(1)	(0)	(1)	0	(40)	(40)	(15)	(55)	(16)	(15)	(31)	(18)	(44)	(62)	
- Export	(545)	(163)	(252)	(214)	(185)	(128)	(120)	(248)	(105)	(135)	(240)	(75)	(145)	(220)	(87)	(56)	(143)	(69)	(79)	(149)	(43)	(41)	(73)
Total steel despatches eliminated	(560)	(180)	(265)	(223)	(192)	(131)	(121)	(252)	(106)	(135)	(241)	(75)	(185)	(260)	(127)	(71)	(198)	(86)	(94)	(180)	(61)	(85)	(136)
GROUP																							
Raw Steel Production	4,264	4,086	4,215	5,065	5,868	2,992	2,978	5,971	2,934	2,921	5,855	2,934	2,758	5,691	3,022	2,983	6,004	3,046	2,933	5,978	3,005	3,168	6,173
External Despatches																							
- Domestic	5,037	5,224	5,265	6,165	6,729	3,398	3,418	6,816	3,386	3,251	6,637	3,323	3,095	6,418	3,445	3,686	7,131	3,618	3,504	7,121	3,630	3,745	7,374
- Export	718	743	967	799	886	317	458	775	268	546	814	292	373	665	363	216	579	227	348	575	539	500	1,039
Total external despatches	5,754	5,968	6,231	6,963	7,615	3,715	3,876	7,591	3,654	3,797	7,451	3,615	3,467	7,083	3,808	3,902	7,710	3,844	3,852	7,696	4,169	4,244	8,413

(1) 'Other' - principally cold rolled coil, metal coated and painted despatches

BlueScope Steel Limited - Coated Products Asia

	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	1H 2018	2H 2018	FY 2018	1H 2019	2H 2019	FY 2019	1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023	2H 2023	FY 2023	
Total Despatches ('000 tonnes)																								
- Thailand	353	367	350	367	385	181	196	377	159	183	341	133	173	305	175	222	397	172	161	333	133	158	292	
- Indonesia	219	221	241	236	259	123	109	232	95	82	178	86	64	150	88	91	179	79	79	158	62	59	121	
- Malaysia	152	157	167	166	185	78	90	169	90	76	166	73	41	114	82	65	147	55	70	125	55	68	123	
- Vietnam	124	129	126	129	148	71	61	132	68	58	126	63	57	120	71	58	129	53	70	123	49	41	89	
- India	90	106	103	119	120	60	67	127	58	66	124	55	49	103	70	57	127	60	68	128	66	97	163	
- China	296	310	244	334	344	179	166	345	210	179	389	254	175	429	238	229	466	288	282	569	391	255	646	
- Other	(31)	(22)	(30)	(35)	(51)	(12)	(11)	(23)	(10)	(1)	(12)	(0)	(0)	(0)	0	0	0	0	(0)	(0)	0	0	(0)	
- Total	1,203	1,268	1,200	1,316	1,390	680	678	1,359	670	643	1,313	663	559	1,221	724	721	1,444	706	729	1,435	755	678	1,432	
Sales Revenue (\$m)																								
- Thailand	417	453	455	440	463	246	287	533	249	297	547	236	276	513	254	331	585	355	342	697	287	342	630	
- Indonesia	278	279	320	307	326	172	158	330	148	133	281	144	105	249	127	146	273	170	170	340	140	132	272	
- Malaysia	216	236	253	235	252	122	144	266	143	123	266	121	68	189	130	116	246	122	170	293	137	148	285	
- Vietnam	148	167	165	167	210	103	101	204	114	95	209	107	99	206	109	101	210	120	157	277	112	86	198	
- India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- China	443	485	396	503	490	281	280	561	379	321	700	436	312	747	420	414	833	599	565	1,165	758	488	1,246	
- Other	(32)	(26)	(34)	(40)	(43)	(11)	(15)	(26)	(15)	(1)	(16)	(0)	(0)	(1)	0	0	0	(0)	(0)	(0)	(1)	1	0	
- Total	1,470	1,594	1,555	1,612	1,699	913	956	1,869	1,019	969	1,987	1,044	860	1,904	1,040	1,107	2,147	1,365	1,406	2,771	1,434	1,197	2,631	
EBITDA - Reported (\$m)																								
- Thailand	62	66	65	68	60	24	16	39	1	(50)	(49)	19	32	51	39	41	80	40	66	106	12	58	69	
- Indonesia	21	12	22	29	(25)	14	11	25	2	9	11	15	4	19	12	22	34	18	3	21	(4)	14	11	
- Malaysia	32	35	33	38	35	12	13	25	9	(1)	8	5	(4)	1	13	6	19	6	14	20	(9)	(47)	(56)	
- Vietnam	16	17	20	24	37	13	13	25	11	8	19	12	11	24	16	8	24	9	14	22	7	9	16	
- India	(14)	(8)	(2)	7	6	21	9	30	7	9	16	4	7	11	14	13	27	14	16	29	11	9	21	
- China	34	102	32	31	(31)	26	12	38	44	26	70	59	27	86	54	32	86	56	33	89	87	31	118	
- Other	(7)	(9)	(5)	(4)	(6)	(2)	(6)	(7)	(1)	(1)	(2)	(1)	(0)	(1)	(2)	(5)	(7)	(3)	(8)	(11)	(3)	(3)	(6)	
- Total	143	215	164	196	76	107	67	174	72	1	73	112	77	189	146	116	262	139	138	277	102	71	173	
EBITDA - Underlying (\$m)																								
- Thailand	62	66	65	68	60	24	16	39	3	18	21	20	32	52	39	41	80	40	29	69	12	58	69	
- Indonesia	21	12	23	29	25	14	11	25	3	9	13	15	4	19	12	22	34	18	3	21	(4)	14	11	
- Malaysia	32	35	33	38	35	12	13	25	9	3	12	9	(0)	8	15	9	24	6	14	20	(9)	4	(6)	
- Vietnam	16	17	20	24	37	13	13	25	11	8	19	12	11	24	16	8	24	9	14	22	7	9	16	
- India	(14)	(8)	(2)	7	16	21	9	30	7	9	16	10	7	17	14	13	27	14	16	29	11	9	21	
- China	34	31	29	37	28	25	12	36	44	26	70	48	27	75	54	32	86	56	33	89	87	31	118	
- Other	(7)	(9)	(5)	(4)	(6)	(2)	(6)	(7)	(1)	0	(0)	(1)	(0)	(1)	(2)	(5)	(6)	(3)	(8)	(11)	(3)	(3)	(6)	
- Total	143	144	162	201	195	105	67	172	77	74	151	113	81	194	148	119	267	139	100	240	102	121	223	
EBIT - Reported (\$m)																								
- Thailand	48	51	49	50	41	15	9	24	(5)	(54)	(60)	7	20	27	28	31	59	31	56	87	0	45	46	
- Indonesia	10	0	10	18	(36)	10	7	17	(2)	5	2	9	(1)	8	7	17	24	13	(2)	11	(9)	9	0	
- Malaysia	27	30	27	31	27	8	9	17	5	(5)	(0)	0	(9)	(9)	9	2	11	1	10	11	(14)	(51)	(65)	
- Vietnam	12	13	14	19	31	10	10	19	8	5	14	8	7	15	12	4	15	4	10	14	3	5	8	
- India	(14)	(8)	(2)	7	6	21	9	30	7	9	16	4	7	11	14	13	27	14	16	29	11	9	21	
- China	21	85	12	9	(52)	16	2	18	34	16	50	47	15	62	42	21	63	43	20	63	74	17	91	
- Other	(8)	(9)	(5)	(4)	(7)	(3)	(6)	(9)	(2)	(2)	(3)	(2)	(2)	(4)	(2)	(6)	(9)	(4)	(9)	(13)	(4)	(4)	(8)	
- Total	96	162	105	128	10	78	39	117	44	(25)	19	74	37	111	109	81	190	102	100	203	62	30	92	
EBIT - Underlying (\$m)																								
- Thailand	48	51	49	50	41	15	9	24	(3)	13	10	8	20	28	31	59	31	19	50	0	45	46	46	
- Indonesia	10	0	11	18	14	10	7	17	(1)	5	4	10	(1)	8	7	17	24	13	(2)	11	(9)	9	0	
- Malaysia	27	30	27	31	27	8	9	17	5	(1)	5	4	(5)	(1)	11	5	16	1	10	11	(14)	(1)	(15)	
- Vietnam	12	13	14	19	31	10	10	19	8	5	14	8	7	15	12	4	15	4	10	14	3	5	8	
- India	(14)	(8)	(2)	7	16	21	9	30	7	9	16	10	7	17	14	13	27	14	16	29	11	9	21	
- China	21	15	10	14	7	15	2	17	34	16	50	37	15	51	42	21	63	43	20	63	74	17	91	
- Other	(8)	(9)	(5)	(4)	(7)	(3)	(6)	(9)	(1)	(0)	(1)	(2)	(2)	(4)	(2)	(6)	(9)	(4)	(9)	(13)	(4)	(4)	(8)	
- Total	96	92	103	133	130	76	39	115	49	48	97	75	41	115	111	84	195	102	63	166	62	80	142	
Underlying EBIT Margin (%)																								
- Thailand	12%	11%	11%	11%	9%	6%	3%	4%	-1%	4%	2%	3%	7%	6%	11%	9%	10%	9%	6%	7%	0%	13%	7%	
- Indonesia	4%	0%	3%	6%	4%	6%	4%	5%	-1%	4%	1%	7%	-1%	3%	6%	12%	9%	8%	-1%	3%	-6%	7%	0%	
- Malaysia	13%	13%	11%	13%	11%	6%	6%	6%	4%	-1%	2%	3%	-8%	-1%	8%	4%	6%	1%	6%	4%	-10%	-1%	-5%	
- Vietnam	8%	8%	9%	11%	15%	9%	10%	10%	7%	6%	6%	8%	7%	7%	11%	4%	7%	4%	6%	5%	3%	5%	4%	
- India	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
- China	5%	3%	2%	3%	1%	5%	1%	3%	9%	5%	7%	8%	5%	7%	10%	5%	8%	7%	4%	5%	10%	4%	7%	
- Other	24%	35%	15%	11%	16%	24%	41%	34%	9%	27%	9%	575%	900%	800%	0%	0%	0%	1900%	4500%	3200%	740%	-700%	0%	
- Total	7%	6%	7%	8%	8%	8%	4%	6%	5%	5%	5%	7%	5%	6%	11%	8%	9%	8%	4%	6%	4%	7%	5%	
Net operating Assets (pre tax) (\$m)																								
- Thailand	213	180	235	242	282	373	416	416	467	408	408	401	385	385	337	286	286	407	412	412	424	340	340	
- Indonesia	228	213	250	242	191	203	213	213	220	202	202	208	191	191	167	187	187	214	204	204	188	184	184	
- Malaysia	109	120	141	138	133	160	164	164	155	182	182	199	187	187	167	158	158	202	214	214	214	141	141	
- Vietnam	75	67	76	60	71	73	69	69	83	78	78	86	78	78	75	72	72	78	89	89	88	82	82	
- India	32	23	25	31	37	57	65	65	74	85	85	86	89	89	96	109	109	126	139	139	128	141	141	
- China	209	245	302	266	173	202	169	169	195	172	172	203	179	179	146	157	157	150	115	115	119	108	108	
- Other	(2)	(3)	(8)	(5)	(3)	(1)	(2)																	

BlueScope Steel Limited - Consolidated Statement of Financial Performance

A\$M	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	1H 2018	2H 2018	FY 2018	1H 2019	2H 2019	FY 2019	1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023	2H 2023	FY 2023
Revenue from continuing operations	7,290.3	8,006.8	8,540.1	9,202.7	10,648.9	5,490.5	6,035.8	11,526.3	6,413.7	6,159.4	12,573.1	5,882.6	5,441.6	11,324.2	5,831.4	7,070.8	12,902.2	9,436.2	9,593.7	19,029.9	9,357.6	8,884.9	18,242.5
Other income	198.4	165.0	20.3	762.1	92.4	18.6	23.4	42.0	28.5	112.4	140.9	38.8	29.5	68.3	36.8	37.3	74.1	52.2	64.2	116.4	75.2	49.1	124.3
Changes in inventories	(14.0)	29.5	(86.9)	(195.7)	180.3	66.7	47.2	113.9	81.2	(80.5)	0.7	28.1	(152.6)	(124.5)	59.0	149.2	208.2	477.4	115.3	592.7	(194.5)	(82.8)	(277.3)
Raw Materials	(4,248.4)	(4,582.6)	(4,750.5)	(4,817.7)	(6,151.1)	(3,251.8)	(3,549.8)	(6,801.6)	(3,747.5)	(3,772.0)	(7,519.5)	(3,657.5)	(3,152.6)	(6,810.1)	(3,521.5)	(4,087.9)	(7,609.4)	(5,512.0)	(5,807.8)	(11,319.8)	(5,825.6)	(5,448.2)	(11,273.8)
Employee Benefits	(1,352.3)	(1,579.9)	(1,581.0)	(1,684.9)	(1,648.4)	(843.7)	(836.0)	(1,679.7)	(864.3)	(841.0)	(1,705.3)	(887.8)	(892.3)	(1,780.1)	(889.2)	(920.9)	(1,810.1)	(1,056.0)	(1,113.2)	(2,169.2)	(1,151.2)	(1,227.1)	(2,378.3)
Depreciation and amortisation	(315.6)	(327.6)	(343.0)	(388.1)	(380.4)	(186.7)	(188.6)	(375.3)	(206.1)	(207.0)	(413.1)	(261.9)	(272.7)	(534.6)	(241.9)	(245.9)	(487.8)	(256.9)	(292.6)	(549.5)	(321.1)	(337.3)	(658.3)
Impairment expense of non-current assets	(2.6)	(2.3)	(2.7)	(554.8)	(94.2)	(10.1)	226.1	216.0	-	(65.6)	(65.6)	-	(197.7)	(160.7)	-	-	-	-	38.6	38.6	0.6	(50.3)	(49.7)
Inventory Spares write-down	-	-	-	-	-	-	-	-	-	-	-	-	-	(37.0)	-	-	-	-	-	-	-	-	-
Direct carbon emission expense	(138.8)	(135.2)	1.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Freight	(441.8)	(499.9)	(527.2)	(500.3)	(477.1)	(239.2)	(257.3)	(496.5)	(255.4)	(265.9)	(521.3)	(267.2)	(272.6)	(539.8)	(265.0)	(281.7)	(546.7)	(329.6)	(386.0)	(715.6)	(409.3)	(362.4)	(771.7)
External Services	(830.6)	(842.7)	(888.3)	(927.9)	(897.8)	(433.3)	(405.6)	(838.9)	(426.0)	(427.3)	(853.3)	(416.0)	(367.0)	(783.0)	(388.0)	(401.5)	(789.5)	(420.2)	(413.4)	(833.6)	(474.9)	(476.1)	(951.0)
Finance costs	(82.8)	(68.2)	(76.8)	(109.1)	(90.2)	(41.0)	(71.4)	(112.4)	(28.3)	(28.5)	(56.8)	(38.2)	(38.8)	(77.0)	(37.8)	(34.1)	(71.9)	(37.7)	(34.7)	(72.4)	(38.7)	(33.7)	(72.4)
Other Expenses	(148.1)	(227.1)	(198.4)	(307.8)	(250.7)	(122.1)	(119.4)	(241.5)	(178.0)	(110.5)	(288.5)	(151.8)	(140.4)	(292.2)	(106.2)	(102.5)	(208.7)	(142.5)	(218.4)	(360.9)	(218.1)	(293.0)	(511.2)
Share of net profit/(loss) of equity accounted associates	59.1	102.3	115.7	39.9	9.1	22.2	10.4	32.6	6.3	10.1	16.4	4.4	(1.6)	2.8	12.6	12.6	25.2	13.8	16.3	30.1	11.8	9.5	21.3
Profit from continuing operations before tax	(27.2)	38.1	222.3	518.4	940.8	470.1	914.8	1,384.9	824.1	483.6	1,307.7	273.5	(17.2)	256.3	490.2	1,195.4	1,685.6	2,224.7	1,562.0	3,786.7	811.8	632.6	1,444.4
Income tax (expense)/benefit	(37.1)	(78.0)	(47.4)	(101.5)	(181.8)	(0.4)	270.4	270.0	(181.8)	(110.8)	(292.6)	(73.1)	(54.9)	(128.0)	(123.4)	(264.7)	(388.1)	(479.2)	(327.5)	(806.7)	(174.9)	(176.8)	(351.7)
Profit from continuing operations	(64.3)	(39.9)	174.9	416.9	759.0	469.7	1,185.2	1,654.9	642.3	372.8	1,015.1	200.4	(72.1)	128.3	366.8	930.7	1,297.5	1,745.5	1,234.5	2,980.0	636.9	455.8	1,092.7
Profit/(loss) from discontinued operations	1.7	(0.3)	2.2	(0.6)	14.9	2.7	(29.0)	(26.3)	(5.1)	0.1	(5.0)	(6.8)	2.0	(4.8)	6.5	3.5	10.0	1.6	1.4	3.0	2.0	3.8	5.8
Net profit/(loss) for the period	(62.6)	(40.2)	177.1	416.3	773.9	472.4	1,156.2	1,628.6	637.2	372.9	1,010.1	193.6	(70.1)	123.5	373.3	934.2	1,307.5	1,747.1	1,235.9	2,983.0	638.9	459.6	1,098.5
Profit (loss) is attributable to:																							
Members of BlueScope Steel Limited	(84.1)	(82.4)	136.3	353.8	715.9	441.2	1,127.9	1,569.1	624.3	391.5	1,015.8	185.8	(89.2)	96.5	330.3	863.0	1,193.3	1,643.5	1,166.6	2,810.1	703.0	306.2	1,009.2
Non-controlling interest	21.5	42.2	40.8	62.5	58.0	31.2	28.3	59.5	12.9	(18.6)	(5.7)	7.8	19.1	27.0	43.0	71.2	114.2	103.6	69.3	172.9	50.2	39.1	89.3
	(62.6)	(40.2)	177.1	416.3	773.9	472.4	1,156.2	1,628.6	637.2	372.9	1,010.1	193.6	(70.1)	123.5	373.3	934.2	1,307.5	1,747.1	1,235.9	2,983.0	753.2	345.3	1,098.5

BlueScope Steel Limited - Consolidated Statement of Cash Flows

All figures A\$M	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	1H 2018	2H 2018	FY 2018	1H 2019	2H 2019	FY 2019	1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023	2H 2023	FY 2023	
Cash flows from operating activities																								
Receipt from customers	7,729.4	8,328.2	8,989.0	9,867.1	11,149.3	5,840.4	6,084.4	11,924.8	6,916.7	6,358.7	13,275.4	6,134.1	5,670.8	11,804.9	6,017.7	6,869.3	12,887.0	9,628.0	9,651.6	19,279.6	10,507.8	9,019.5	19,527.3	
Payments to supplies & employees	(7,493.7)	(7,953.6)	(8,482.5)	(8,810.6)	(9,813.0)	(5,427.5)	(5,219.8)	(10,647.3)	(6,119.4)	(5,271.5)	(11,390.9)	(5,845.6)	(5,045.8)	(10,891.4)	(5,408.7)	(5,721.0)	(11,129.7)	(8,277.8)	(8,086.4)	(16,364.2)	(9,162.9)	(7,800.9)	(16,963.8)	
	235.7	374.6	506.5	1,056.5	1,336.3	412.9	864.6	1,277.5	797.3	1,087.2	1,884.5	288.5	625.0	913.5	609.0	1,148.3	1,757.3	1,350.2	1,565.2	2,915.4	1,344.9	1,218.6	2,563.5	
Dividends received - Associates	3.6	3.3	4.6	3.3	4.3	1.2	1.9	3.1	-	3.0	3.0	0.2	-	0.2	-	-	-	0.2	(0.2)	-	18.8	0.7	19.5	
Dividends received - Other	-	-	-	-	-	-	-	-	-	-	-	0.3	-	0.3	-	0.2	0.2	0.5	1.5	2.0	1.4	0.9	2.3	
Joint venture partnership distribution received	55.0	95.1	127.3	24.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest received	3.5	3.7	3.0	6.5	6.1	3.8	4.9	8.7	6.8	10.3	17.1	11.2	9.5	20.7	4.7	4.3	9.0	6.4	6.5	12.9	18.2	16.7	34.9	
Other revenue	18.6	26.4	16.6	22.7	34.8	12.5	10.0	22.5	6.7	17.0	23.7	11.3	25.0	36.3	16.7	12.1	28.8	13.2	16.8	30.0	18.2	17.3	35.5	
STP Government grant	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Financing costs paid	(91.0)	(55.6)	(69.6)	(111.2)	(90.8)	(38.4)	(66.3)	(104.7)	(28.8)	(27.7)	(56.5)	(38.4)	(40.7)	(79.1)	(35.2)	(33.1)	(68.3)	(37.0)	(33.4)	(70.4)	(39.9)	(33.4)	(73.3)	
Income taxes paid	(64.4)	(40.4)	(49.7)	(50.0)	(158.3)	(34.1)	(32.3)	(66.4)	(128.8)	(60.7)	(189.5)	(37.3)	(36.7)	(74.0)	(29.5)	(39.3)	(68.8)	(260.8)	(157.1)	(417.9)	(256.1)	(175.4)	(431.5)	
Net cash inflow (outflow) from operating activities	161.0	407.1	538.7	952.0	1,132.4	357.9	782.8	1,140.7	653.2	1,029.1	1,682.3	235.8	582.1	817.9	565.7	1,092.5	1,658.2	1,072.7	1,399.3	2,472.0	1,105.5	1,045.4	2,150.9	
Cash flows from investing activities																								
Payments for purchase of subsidiary, net of cash acquired	-	-	-	(987.7)	-	-	-	-	-	-	-	(5.7)	(1.4)	(7.1)	-	-	-	-	-	-	-	-	-	
Payments for purchase of business assets, net of cash acquire	-	(153.6)	(52.7)	(33.8)	-	-	-	-	-	-	-	-	-	-	-	-	-	(287.0)	(710.5)	(997.5)	(160.3)	(5.7)	(166.0)	
Payments for acquisition of non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for disposal of subsidiary	(38.5)	-	-	-	(55.1)	(0.5)	3.6	3.1	(8.4)	8.4	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for property, plant & equipment	(293.2)	(297.8)	(375.8)	(288.9)	(368.7)	(206.5)	(188.9)	(395.4)	(155.2)	(207.1)	(362.3)	(269.6)	(292.1)	(561.7)	(297.9)	(455.5)	(753.4)	(382.7)	(362.9)	(745.6)	(350.1)	(447.7)	(797.8)	
Payments for intangibles	(9.6)	(8.3)	(9.1)	(25.0)	(14.3)	(5.2)	(9.3)	(14.5)	(5.2)	(10.7)	(15.9)	(6.0)	(12.1)	(18.1)	(2.7)	(4.3)	(7.0)	(2.4)	(15.7)	(18.1)	(3.7)	(7.2)	(10.9)	
Payments for investments	-	-	-	-	-	-	-	-	(42.2)	-	(42.2)	-	-	-	-	-	-	-	(1.0)	(1.0)	(7.0)	(2.6)	(9.6)	
Payments for business acquisition	-	-	-	-	-	-	-	-	(4.2)	(41.3)	(45.5)	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for investment in joint venture partnerships	(15.4)	(1.6)	(2.5)	(2.3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for investments in associates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for available-for-sale assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for investment in business assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Loans to related parties	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from sale of property, plant and equipment	7.7	23.4	22.1	10.1	3.2	8.1	7.2	15.3	0.4	15.2	15.6	13.5	(0.6)	12.9	2.1	0.8	2.9	2.0	0.4	2.4	1.6	3.6	5.2	
Disposal of subsidiary into joint venture partnership	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from sale of investments	-	-	-	38.1	26.6	2.7	(2.7)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from sale of associate	2.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from sale of intangibles	37.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from sale of partnership	-	-	-	-	-	-	-	-	0.2	0.2	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from sale of subsidiary, net of cash disposed	-	-	-	-	-	-	11.1	11.1	-	70.3	70.3	3.7	-	3.7	-	-	-	-	-	-	-	-	-	
Proceeds from sale of business assets	-	-	7.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Repayment of deposit on sale of subsidiary	-	-	-	-	-	-	-	-	-	(8.4)	(8.4)	-	-	-	-	-	-	-	-	-	-	-	-	
Repayment of loans by related parties	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net cash inflow (outflow) from investing activities	(309.5)	(437.9)	(410.8)	(1,289.5)	(408.3)	(201.4)	(179.0)	(380.4)	(214.8)	(173.4)	(388.2)	(264.1)	(306.2)	(570.3)	(298.5)	(458.9)	(757.4)	(670.1)	(1,089.7)	(1,759.8)	(519.5)	(459.6)	(979.1)	
Cash flows from financing activities																								
Proceeds from issues of shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from shares issued to minority interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Capital Share Raising Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments for shares bought back	-	-	(0.6)	-	(150.4)	(142.9)	(157.4)	(300.3)	(292.9)	(209.1)	(502.0)	(194.1)	(34.4)	(228.5)	-	-	-	(284.9)	(353.2)	(638.1)	(119.9)	(165.0)	(284.9)	
Employee share plan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from finance leases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from demerger borrowings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Proceeds from borrowings	9,518.9	1,365.3	2,114.8	4,290.7	1,261.5	483.1	1,189.2	1,672.3	213.9	350.5	564.4	354.8	217.6	572.4	84.3	123.3	207.6	168.6	230.7	399.3	246.5	264.0	510.5	
Repayment of borrowings	(9,525.0)	(1,338.5)	(2,165.9)	(3,849.8)	(1,516.2)	(381.4)	(1,445.5)	(1,826.9)	(201.2)	(344.4)	(545.6)	(392.4)	(243.6)	(636.0)	(112.6)	(191.5)	(304.1)	(107.6)	(191.1)	(298.7)	(259.8)	(778.4)	(1,038.2)	
Repayment of leases	-	-	-	-	-	-	-	-	-	-	-	(54.0)	(50.7)	(104.7)	(51.6)	(49.9)	(101.5)	(51.7)	(53.0)	(104.7)	(55.3)	(56.6)	(111.9)	
Financing provided by BHP Billiton	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Repayment of finance leases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Dividends paid to company's shareholders	-	-	(17.0)	(34.2)	(40.2)	(28.3)	(33.4)	(61.7)	(43.8)	(32.0)	(75.8)	(41.2)	(30.3)	(71.5)	(40.3)	(30.2)	(70.5)	(221.6)	(122.4)	(344.0)	(117.2)	(115.9)	(233.1)	
Dividends paid to minority interests in subsidiaries	(3.4)	(42.9)	(46.2)	(38.8)	(63.4)	(22.7)	(42.2)	(64.9)	(12.1)	(31.3)	(43.4)	(11.5)	(0.7)	(12.2)	(1.1)	(29.3)	(30.4)	-	(69.1)	(69.1)	(39.8)	(163.3)	(203.1)	
Capital return to minority interests in subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Capital injection by minority interests in subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Transactions with non-controlling interests	438.9	1.6	(0.5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	(3.6)	(3.6)	(2.6)	(0.7)	(3.3)	3.0	-	3.0	1.6	2.2	3.8	-	-	-	-	
Net cash inflow (outflow) from financing activities	429.4	(14.5)	(115.4)	367.9	(508.7)	(92.2)	(489.3)	(581.5)	(336.1)	(269.9)	(606.0)	(341.0)	(142.8)	(483.8)	(118.3)	(177.6)	(295.9)	(495.6)	(555.9)	(1,051.5)	(345.5)	(1,015.2)	(1,360.7)	
Net increase (decrease) in cash held	280.9	(45.3)	12.5	30.4	215.4	64.3	114.5	178.8	102.3	585.8	688.1	(369.3)	133.1	(236.2)	148.9	456.0	604.9	(93.0)	(2					

BlueScope Steel Limited - Consolidated Statement of Financial Position

All figures A\$M

	FY 2013 AIFRS	FY 2014 AIFRS	FY 2015 AIFRS	FY 2016 AIFRS	FY 2017 AIFRS	1H 2018 AIFRS	FY 2018 AIFRS	1H 2019 AIFRS	FY 2019 AIFRS	1H 2020 AIFRS	FY 2020 AIFRS	1H 2021 AIFRS	FY 2021 AIFRS	1H 2022 AIFRS	FY 2022 AIFRS	1H 2023 AIFRS	FY 2023 AIFRS
Assets																	
Current Assets																	
Cash and cash equivalents	513.7	466.6	518.5	549.8	753.0	815.9	944.4	1,057.0	1,644.5	1,273.4	1,399.5	1,495.1	1,961.9	1,903.6	1,682.7	1,919.6	1,489.7
Receivables	952.3	1,062.5	1,087.4	1,158.4	1,331.5	1,181.6	1,419.7	1,235.5	1,199.4	1,107.3	1,077.0	1,020.7	1,609.2	1,798.8	2,134.4	1,510.8	1,854.0
Contract assets	-	-	-	-	-	-	34.6	9.5	25.5	32.3	24.3	21.3	31.2	36.7	42.2	51.4	54.4
Inventories	1,363.5	1,503.1	1,496.7	1,391.5	1,658.8	1,772.3	1,945.9	2,213.0	2,056.9	1,985.8	1,921.6	1,863.2	2,318.2	3,293.9	3,679.4	3,198.5	3,141.0
Operating Intangible assets	38.8	35.9	5.3	8.3	24.0	22.9	28.2	29.2	27.2	32.0	35.9	37.6	45.6	54.3	82.7	70.3	73.4
Derivative financial instruments	0.4	-	1.4	5.1	2.0	0.3	4.7	2.2	1.5	-	0.1	-	10.4	10.7	51.2	20.8	15.5
Available for sale financial assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	64.1	59.8	71.2	93.0	98.5	117.8	112.2	126.8	122.5	140.9	124.2	137.4	162.3	194.3	191.6	164.3	129.8
Sub-total current assets	2,932.8	3,127.9	3,180.5	3,206.1	3,867.8	3,910.8	4,489.7	4,673.2	5,077.5	4,571.7	4,582.6	4,575.3	6,138.8	7,292.3	7,864.2	6,935.7	6,757.8
Non-current Assets classified as held for sale	8.5	3.7	5.3	-	5.3	3.9	4.0	4.1	1.1	-	10.3	-	-	-	-	-	-
Total current assets	2,941.3	3,131.6	3,185.8	3,206.1	3,873.1	3,914.7	4,493.7	4,677.3	5,078.6	4,571.7	4,592.9	4,575.3	6,138.8	7,292.3	7,864.2	6,935.7	6,757.8
Non-current assets																	
Receivables	145.4	46.1	36.2	35.8	32.4	32.4	31.3	31.4	34.9	37.6	52.1	47.3	42.0	42.2	38.7	38.9	37.8
Retirement benefit assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6.7	1.8	1.7
Inventories	71.2	68.1	63.9	71.1	74.4	88.4	67.5	70.1	73.3	75.6	60.2	58.2	61.6	64.6	68.7	72.0	77.7
Operating Intangible assets	-	-	-	25.9	25.8	24.7	42.6	44.1	76.3	76.6	78.4	78.6	106.2	109.6	172.9	196.2	209.2
Investments accounted for using equity method	139.1	138.7	144.6	39.3	44.2	64.8	72.7	80.4	90.4	86.4	89.7	96.6	109.3	127.4	140.2	129.0	141.4
Other financial assets	-	-	-	-	-	-	-	30.5	24.7	20.0	15.5	22.9	27.9	38.4	30.2	31.5	27.0
Property, plant & equipment	3,419.6	3,515.3	3,732.6	3,834.1	3,721.7	3,706.7	4,049.3	4,085.5	4,147.5	4,154.6	4,175.3	4,237.0	4,521.9	4,880.6	5,310.3	5,470.5	5,642.2
Right-of-use assets	-	-	-	-	-	-	-	-	-	387.0	338.0	316.2	357.9	328.8	374.4	387.6	386.9
Deferred tax assets	153.8	162.6	196.0	196.7	155.3	148.7	487.7	439.6	419.1	412.9	413.2	335.0	204.3	110.7	122.7	120.7	113.8
Intangible assets	457.6	448.7	510.0	1,736.5	1,639.9	1,598.6	1,676.2	1,727.2	1,723.5	1,707.5	1,721.5	1,527.9	1,544.1	1,770.6	2,429.6	2,504.5	2,513.9
Derivative financial instruments	-	-	-	-	5.3	7.0	7.0	6.0	12.3	8.5	7.6	10.8	18.7	18.0	40.4	20.7	18.4
Other	2.8	7.8	8.4	3.1	3.3	2.8	3.0	4.4	15.7	11.5	15.9	19.5	16.3	14.1	11.5	9.0	7.3
Total non-current assets	4,389.5	4,387.3	4,691.7	5,942.5	5,702.3	5,674.1	6,437.3	6,519.2	6,617.7	6,978.2	6,967.4	6,750.0	7,010.2	7,505.0	8,746.3	8,982.4	9,177.3
Total assets	7,330.8	7,518.9	7,877.5	9,148.6	9,575.4	9,588.8	10,931.0	11,196.5	11,696.3	11,549.9	11,560.3	11,325.3	13,149.0	14,797.3	16,610.5	15,918.1	15,935.1
Liabilities																	
Current Liabilities																	
Payables	1,031.7	1,218.6	1,306.1	1,480.7	1,802.9	1,528.8	1,797.8	1,683.9	2,052.0	1,705.4	1,679.2	1,597.8	2,185.8	2,245.7	2,677.5	1,925.1	2,176.8
Borrowings	8.1	40.5	107.6	228.6	53.2	77.9	95.9	205.3	200.8	100.0	121.2	61.6	73.7	134.3	610.6	570.3	63.4
Lease liabilities	-	-	-	-	-	-	-	-	11.4	97.9	97.4	95.5	95.3	94.8	102.5	106.4	108.9
Current tax liabilities	8.7	9.7	8.6	11.6	5.0	4.9	38.7	11.7	7.6	16.1	11.7	40.6	75.1	129.2	152.8	41.7	78.6
Provisions	441.8	508.7	419.2	379.1	419.0	379.8	446.7	397.6	432.0	382.9	420.9	421.6	549.0	596.2	787.7	532.2	706.9
Contract liabilities	-	-	-	-	-	-	200.5	178.3	163.2	162.3	178.7	198.4	268.3	324.4	333.1	306.0	277.0
Deferred income	177.2	150.0	153.2	181.8	163.1	167.7	26.7	0.6	26.3	1.5	26.3	3.8	30.3	1.7	77.5	16.1	52.8
Derivative financial instruments	1.3	2.2	10.6	2.2	4.8	2.3	1.9	0.7	3.7	1.3	5.6	5.7	3.5	1.0	1.4	5.0	10.0
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total current liabilities	1,668.8	1,929.7	2,005.3	2,284.0	2,448.0	2,161.4	2,608.2	2,478.1	2,897.0	2,467.4	2,541.0	2,425.0	3,281.0	3,527.3	4,743.1	3,502.8	3,474.4
Non-current liabilities																	
Payables	8.3	41.8	11.5	32.8	44.9	55.7	67.4	69.9	78.3	60.4	59.2	58.6	50.0	43.4	37.0	33.9	31.0
Borrowings	654.0	687.7	686.1	1,099.2	932.0	1,000.1	784.9	724.2	631.0	704.7	662.8	622.1	548.8	570.7	166.6	196.6	181.4
Lease liabilities	-	-	-	-	-	-	-	-	108.6	417.7	439.0	410.7	446.0	407.9	435.9	440.2	432.8
Deferred tax liabilities	13.7	31.2	24.2	162.4	175.9	137.4	158.9	164.8	182.1	181.5	167.6	152.1	258.6	342.2	533.9	568.6	532.8
Provisions	222.0	205.8	190.2	191.2	152.4	148.6	139.5	141.5	143.3	159.7	179.0	187.6	185.0	185.2	186.1	199.2	201.7
Retirement benefit obligations	217.0	162.6	217.9	390.8	281.0	265.8	280.9	363.5	300.4	266.0	439.7	332.5	196.3	137.0	48.5	39.3	17.6
Contract liabilities	-	-	-	-	-	-	1.2	8.1	10.5	7.5	7.2	6.2	6.2	7.4	8.3	8.1	8.2
Deferred income	86.7	3.4	3.2	2.9	2.5	2.5	2.4	2.0	3.6	3.3	3.1	2.7	3.9	3.4	3.0	2.5	2.2
Derivative financial instruments	-	-	-	-	-	-	-	-	-	-	22.1	15.4	12.8	10.9	-	-	22.3
Total non-current liabilities	1,201.7	1,132.5	1,133.1	1,879.3	1,588.7	1,610.1	1,435.2	1,474.0	1,457.8	1,800.8	1,979.7	1,787.9	1,707.6	1,708.1	1,419.3	1,488.4	1,430.0
Total liabilities	2,870.5	3,062.2	3,138.4	4,163.3	4,036.7	3,771.5	4,043.4	3,952.1	4,354.8	4,268.2	4,520.7	4,212.9	4,988.6	5,235.4	6,162.4	4,991.2	4,904.4
Net assets	4,460.3	4,456.7	4,739.1	4,985.3	5,538.7	5,817.3	6,887.6	7,244.4	7,341.5	7,281.7	7,039.6	7,112.4	8,160.4	9,561.9	10,448.1	10,926.9	11,030.7
Equity																	
Contributed equity	4,650.1	4,659.4	4,673.8	4,688.1	4,554.4	4,434.8	4,311.2	4,051.7	3,832.8	3,669.6	3,634.7	3,649.3	3,649.9	3,352.2	2,958.0	2,849.4	2,673.0
Reserves	37.5	73.8	225.1	224.9	174.7	145.7	272.8	355.2	369.0	346.6	354.6	51.1	156.9	310.3	516.9	604.7	693.5
Retained profits	(634.7)	(671.7)	(623.3)	(415.8)	341.3	755.1	1,809.8	2,325.1	2,662.3	2,789.0	2,553.8	2,920.2	3,822.8	5,252.7	6,307.6	6,796.8	7,100.9
Parent entity interest	4,052.9	4,061.5	4,275.6	4,497.2	5,070.4	5,342.6	6,393.8	6,732.0	6,864.1	6,805.2	6,543.1	6,620.6	7,629.6	8,915.2	9,782.5	10,250.9	10,467.4
Minority Interest	407.4	395.2	463.5	488.1	468.3	481.7	493.8	512.4	477.4	476.5	496.5	491.8	530.8	646.7	665.6	676.0	563.3
Total Equity	4,460.3	4,456.7	4,739.1	4,985.3	5,538.7	5,817.3	6,887.6	7,244.4	7,341.5	7,281.7	7,039.6	7,112.4	8,160.4	9,561.9	10,448.1	10,926.9	11,030.7